

Preparing for Exit Planning

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**A KEY ESTATE
PLANNING GUIDE**

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Preparing for Exit Planning

- Owner Readiness.
 - Process of preparing owner for transferability.
 - 3-5 years.
- Business Readiness.
 - Process of preparing business for transferability.
 - 3-5 years.
- Determine path of transition.
 - Internal vs. External.

Additional information

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